



MARKET UPDATE - ORTHODOX

SALE 42

KOLKATA October 19, 2024

1. MARKET DESCRIPTION:

- GOOD DEMAND.
- WHOLE LEAF'S SOLD AT EASIER RATES, EXCEPT THE FEW CLEANER GFOP & FOP WHICH MAINTAINED LAST LEVELS.
- GOOD BROKENS & FANNINGS WERE IRREGULAR AROUND LAST, WHILE MEDIUM SORTS WERE LOWER FOLLOWING QUALITY AND ALSO SAW SOME WITHDRAWALS.
- EXPORTERS TO THE MIDDLE EAST & CIS OPERATED WITH SOME SUPPORT FROM TCPL & HUL.
- TEAS SELLING ABOVE 350/- REDUCED BY 9% AS COMPARED TO LAST WEEK.

	WHOLE LEAF		BROI	FANNINGS	
	1ST LINE	2ND LINE	LARGER	SMALLER	LEAFY
BEST	430-470+	400-420	350-380+	340-370	300-330(N)
GOOD	390-420+	370-400	320-350	310-340+	190-230+
MEDIUM	350-380	320-350+	280-310	250-300	150-180

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25		2023-24			UPTO SALE - 42			
	SALE - 42	SALE - 40	+/-	SALE - 42	SALE - 41	+/-	2024-25	2023-24	2022-23
ORTHODOX	283.57	302.02	-18.45	216.14	212.84	3.30	301.65	219.05	306.47

3. QUANTITY OFFERED AND SOLD IN SALE - 42 (IN LAKH KGS)

			OUT%	OU	T% UPTO SALE NO -	42	
	OFFERED	SOLD	OUT%	S-42 2023-24	2024-25	2023-24	2022-23
ORTHODOX	11.32	9.51	16	17	11	20	10

4. CATEGORY WISE WEIGHTED AVERAGE - ORTHODOX (₹)

	WHOLE LEAF	BROKENS	FANNINGS
SALE - 42/2024-25	350.53	281.64	200.24
SALE - 40/2024-25	358.64	298.41	196.21
SALE - 42/2023-24	234.02	222.12	145.21

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - ORTHODOX

	WHOLE LEAF	BROKENS	FANNINGS
OFFERED - S-42/2024-25	29.9	50.9	7.3
SOLD - S-42/2024-25	29.7	49.5	8.1

6. PRICE RANGE - ORTHODOX (FURTHER BREAK UP ON PAGE -2)

RANGE	202	4-25	UPTO SALE - 42		
KANGE	SALE - 42	SALE - 40	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 450.00	1.4	4.0	6.3	0.7	6.1
B. % OF TEA SELLING BETWEEN ₹ 425.00-449.99	2.9	5.2	2.6	0.1	2.8
C. % OF TEA SELLING BETWEEN ₹ 400.00-424.99	6.7	6.3	4.6	0.2	3.9
D. % OF TEA SELLING BETWEEN ₹ 375.00-399.99	6.7	7.6	8.3	0.7	7.3
E. % OF TEA SELLING BETWEEN ₹ 350.00-374.99	6.9	10.9	10.4	2.4	11.3
F. % OF TEA SELLING BETWEEN ₹ 325.00-349.99	16.4	16.8	11.2	3.6	10.5
G. % OF TEA SELLING BETWEEN ₹ 300.00-324.99	10.3	6.9	12.1	3.3	13.3
H. % OF TEA SELLING BETWEEN ₹ 275.00-299.99	6.1	5.3	7.9	4.7	9.9
I. % OF TEA SELLING BETWEEN ₹ 250.00-274.99	6.7	6.8	7.7	13.5	8.8
J. % OF TEA SELLING BETWEEN ₹ 225.00-249.99	6.5	5.8	5.8	18.7	5.8
K. % OF TEA SELLING BETWEEN ₹ 200.00-224.99	5.6	7.2	4.8	15.9	4.8
L. % OF TEA SELLING BETWEEN ₹ 175.00-199.99	6.9	3.4	5.4	8.0	3.8
M. % OF TEA SELLING BETWEEN ₹ 150.00-174.99	6.2	5.6	5.5	9.3	4.1
N. % OF TEA SELLING BELOW ₹ 150.00	10.7	8.2	7.4	18.8	7.7

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/45	October 15, 2024	53503	1123771	October 12, 2023	60187	1504760	-380989

CURRENCY RATES: 1USD = 84.07 INR, 1GBP = 109.73 INR, 1EUR = 91.37 INR (SOURCE : in.reuters.com 19th October 2024)

KOLKATA PRICE RANGE SALE 14 - 42

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Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 450.00	6.6	0.8	6.3
B. % OF TEA SELLING BETWEEN ₹ 425.00-449.99	2.8	0.1	2.9
C. % OF TEA SELLING BETWEEN ₹ 400.00-424.99	4.8	0.2	3.9
D. % OF TEA SELLING BETWEEN ₹ 375.00-399.99	8.6	0.7	7.4
E. % OF TEA SELLING BETWEEN ₹ 350.00-374.99	10.8	2.5	11.5
F. % OF TEA SELLING BETWEEN ₹ 325.00-349.99	11.4	3.7	10.4
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H. % OF TEA SELLING BETWEEN ₹ 275.00-299.99	7.7	4.8	10.0
I. % OF TEA SELLING BETWEEN ₹ 250.00-274.99	7.3	13.8	8.6
J. % OF TEA SELLING BETWEEN ₹ 225.00-249.99	5.5	19.1	5.8
K. % OF TEA SELLING BETWEEN ₹ 200.00-224.99	4.7	15.8	4.7
L. % OF TEA SELLING BETWEEN ₹ 175.00-199.99	5.4	7.8	3.7
M. % OF TEA SELLING BETWEEN ₹ 150.00-174.99	5.4	8.9	3.9
N. % OF TEA SELLING BELOW ₹ 150.00	6.8	18.3	7.2

